

E-FILE & DIRECT DEPOSIT PREFERENCE

(Please return this form with your tax preparation documents)

Client Name: _____

- Do you want to have your 2021 Income Tax Return(s) electronically filed?

YES

NO

- Do you want to have your 2021 Income Tax Refund(s) direct deposited?

YES

NO

Please provide the following information in order to direct deposit any refunds:

- Use Bank Account information on file: YES NO

New or Updated Account Information:

- Financial Institution:

- Routing Number:

- Account Number:

- Type of Account (circle one): CHECKING SAVINGS

WE MUST RECEIVE YOUR INFORMATION BY MARCH 31ST IN ORDER TO COMPLETE YOUR RETURN IN A TIMELY MANNER. INFORMATION RECEIVED AFTER THAT DATE WILL CAUSE YOUR RETURN TO BE EXTENDED AND COMPLETED AFTER THE APRIL 15TH DUE DATE.