

STIMULUS & CHILD TAX CREDIT SCHEDULE

STIMULUS PAYMENT(S) RECEIVED:

- Please indicate the date and amount(s) of the stimulus payments received due to the passage of the American Rescue Plan of 2021 which began arriving in March, 2021:

- Total Payment Received: \$ _____

- Date Received: _____

ADVANCE CHILD TAX PAYMENT(S) RECEIVED:

- Beginning in July, 2021, the American Rescue Plan allowed those taxpayers with qualifying children and income to begin receiving Advanced Child Tax Credit Payments. It is extremely important to list the correct amounts received below. If the amounts reported on your 2021 tax return DO NOT MATCH the IRS database, your return will be pulled for further examination and this can delay your refund up to 24 weeks. There are two ways to ensure you are reporting the correct payments received. First, the IRS is to mail those taxpayers who have received payments, Letter 6419 in January 2022. If you receive one of these letters please include with your tax documents. The second way to check on not only advance child tax credit payments but also stimulus payments is to go the IRS.gov and set up an account. It only takes a matter of minutes and is free to all taxpayers. Not only will it show you stimulus payments, but you can check your account balance, view estimated tax payments, review notices and letters sent by the IRS, order transcripts and review prior year tax information. Please complete the schedule below if you did not receive Letter 6419.

- July 2021: \$ _____

- August 2021: \$ _____

- September 2021: \$ _____

- October 2021: \$ _____

- November 2021: \$ _____

- December 2021: \$ _____

**PLEASE BE SURE TO ACCURATELY LIST PAYMENTS RECEIVED. WE DO NOT
HAVE A WAY TO VERIFY THE INFORMATION GIVEN TO US REGARDING
STIMULUS AND CHILD TAX PAYMENTS AND ARE NOT RESPONSIBLE FOR ANY
DELAYS IN PROCESSING OF YOUR RETURN DUE TO INCORRECT
INFORMATION.**