

**E-FILE & DIRECT DEPOSIT PREFERENCE**

(Please return this form with your tax preparation documents)

**Client Name:** \_\_\_\_\_

- Do you want to have your 2022 Income Tax Return(s) electronically filed?

YES

NO

- Do you want to have your 2022 Income Tax Refund(s) direct deposited?

YES

NO

Please provide the following information in order to direct deposit any refunds:

- **Use Bank Account information on file:**                      YES                      NO

**New or Updated Account Information:**

- **Financial Institution:**

\_\_\_\_\_

- **Routing Number:**

\_\_\_\_\_

- **Account Number:**

\_\_\_\_\_

- **Type of Account (circle one):**    CHECKING    SAVINGS

**WE MUST RECEIVE YOUR INFORMATION BY MARCH 24TH IN ORDER TO COMPLETE YOUR RETURN IN A TIMELY MANNER. INFORMATION RECEIVED AFTER THAT DATE WILL CAUSE YOUR RETURN TO BE EXTENDED AND COMPLETED AFTER THE APRIL 15TH DUE DATE.**